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ARCO COMMERCIAL FINANCE

Bridging Finance Enquiry Form

Introducer name:

Address:

Postcode:

Introducer company:

Telephone no:

Email address:

Mobile no:

Are you FSA registered? Yes ☐ No ☐

If yes please provide registration number:

Do you hold a valid CCL licence? Yes ☐ No ☐

CCL number:

Section 1: Client/Director details

1st Client/Director

Mr/Mrs/Miss/Other:

First name:

Middle name:

Surname:

Date of birth: / /

Telephone number:

Email address:

Marital status: Single ☐ Married ☐ Divorced ☐ Living together ☐ Separated ☐ Widowed ☐

Home address:

Postcode:

Time at current address: Years ☐ Months ☐

2nd Client/Director

Mr/Mrs/Miss/Other:

First name:

Middle name:

Surname:

Date of birth: / /

Telephone number:

Email address:

Marital status: Single ☐ Married ☐ Divorced ☐ Living together ☐ Separated ☐ Widowed ☐

Home address:

Postcode:

Time at current address: Years ☐ Months ☐

Continued on next page.

1st Client/Director cont…

Business name:
(If Ltd Company application)

Any adverse credit registered against the applicant/director?
(If so, please provide details in the additional information section)

Yes No

Occupation:

Gross annual income:

If applicant/director owns their own house what is the value?

Mortgage outstanding:

2nd Client/Director cont…

Business name:
(If Ltd Company application)

Any adverse credit registered against the applicant/director?
(If so, please provide details in the additional information section)

Yes No

Occupation:

Gross annual income:

If applicant/director owns their own house what is the value?

Mortgage outstanding:

Section 2: Loan Requirements

Brief synopsis:

Loan amount:

Loan purpose:

Term:

First or second charge?

Completion required by: / /

Why is bridging finance required?

How will the loan be repaid at the end of the term?
(If re-mortgage please provide details of lender if known)

Section 3: Property Details

Open market value:

Purchase price:

90 day sale value:

Mortgage outstanding:

Name of existing lender:

Details of any other charges against the property:

Tenure (Freehold / Leasehold):

If leasehold how many years remaining on the lease?

Date purchased:
(if already owned)

Continued on next page.

Property address:

Property description:

Rent:
(if applicable)

Do any of the applicants own any other property which can be used as extra security? Yes ☐ No ☐

(If so, please provide details in the additional information section)

Section 4: Additional Information

Other information which can be useful when assessing an application includes:

- Details of additional security (including applicants' main residence)
  - Open market value
  - 90 day sale value
  - Purchase price
  - Mortgage outstanding
  - Details of any other charges against the property
  - Tenure: Freehold/Leasehold
  - Date purchased if already owned
  - Property address
  - Property description
  - Rent if applicable
- Experience of the applicants, with background information

Do applicants have any adverse credit ? Yes ☐ No ☐

Section 5: Declaration

I have advised the applicant(s) that a formal credit search may be carried out in their name(s) with credit reference agencies who will record details of the search and may create a financial association with those with whom they are linked financially. The applicant(s) has/have given authority to my company to instruct Arco Commercial Finance to carry out a formal credit search and/or to instruct others to do so in connection with obtaining finance on their behalf.

Print Name:

Date: / /

Signature:

My client has not given authority to do a credit search at this stage ☐