

Property Schedule

Section 1: Client details

Client name:

Company name (if applicable):

Section 2: Main Residence

Property Details

Address (including postcode):

Date of purchase:

 / /

Property type (e.g. shop)

Est valuation:

Purchase price:

Rental income (pa):

Mortgage Details

Lender name:

Balance:

Monthly payment:

Section 3: Investment / BTL Properties

Property Details

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Mortgage Details

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

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Section 3: Investment / BTL Properties (Continued)

Property Details

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Mortgage Details

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Totals

Est valuation:

Purchase price:

Rental income (pa):

Monthly payment:

Section 4: Commercial Properties

Property Details

Address (including postcode):

Date of purchase:

 / /

Property type (e.g. shop)

Est valuation:

Purchase price:

Rental income (pa):

Mortgage Details

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Property type (e.g. shop)

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Property type (e.g. shop)

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Address (including postcode):

Date of purchase:

 / /

Property type (e.g. shop)

Est valuation:

Purchase price:

Rental income (pa):

Lender name:

Balance:

Monthly payment:

Totals

Est valuation:

Purchase price:

Rental income (pa):

Monthly payment: